

Client Details

Client's Name

Client's Business
Address

Trading Name

ABN

1. I am the accountant / tax agent for the above named applicant (s) and have acted for them in this capacity since (MM/YYYY).
2. I confirm the applicant(s) has/have been operating their current business since (MM/YYYY).
3. I confirm the applicant(s) is/are registered taxpayers with the Australian Tax Office and I was involved in the preparation and lodgement of their most recent lodged tax return with the Australian Taxation Office.
4. As accountant/tax agent for the applicant(s), I have prepared the accounts based on information provided by the applicant(s) and have no reason to doubt that the accounts disclose a fair picture of the client's affairs.
5. I am not aware of any circumstances that may adversely affect their income and am not aware of any factors that would cause substantial hardship to the applicant(s).
6. I acknowledge that you may seek to discuss aspects of the applicant(s) business and income with me.
7. I understand the applicant(s) have applied for a loan. I am independent of their application and have no conflicts of interest in making this declaration.
8. I hereby certify the applicant(s) current annual income is as set out below:

Gross taxable income minus all expenses (before tax) per year

\$

Accountant Details

I am a member of:

CPA Australia

Chartered Accountants Australia and New Zealand

Institute of Public Accountants

Other

Firm Name

Address

Email Address

Work Number

Mobile Number

Print Name

Registration Number

Date

Signature